**INTEREST RATES MARKET NOTICE**

**Date: 29 May 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK27B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 1 June 2015 under its **DOMESTIC MEDIUM TERM NOTE PROGRAMME..**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK27B

**Nominal Issued** R1,427,000,000.00

**Issue Price** 100%

**Coupon** 7.4250% (3 Month JIBAR as at 27 May 2015 of 6.1250% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 June 2018

**Books Close** 27 August, 26 November, 24 February, 27 May

**Interest Payment Date(s)** 1 September, 1 December, 1 March, 1 June

**Last Day to Register** By 17:00 on26 August, 25 November, 23 February, 26 May

**Issue Date** 1 June 2015

**Date Convention** Modified Following

**Interest Commencement Date** 1 June 2015

**First Interest Payment Date** 1 September 2015

**ISIN No.** ZAG000126772

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK27B%20Pricing%20Supplement%2020150601.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK27B%20Pricing%20Supplement%2020150601.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jacqueline Eberle Nedbank +27 11 2944519

Bongani Ntuli JSE +27 11 5207657

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982

Elmien Haupt JSE +27 11 5207410